

Monday, December 16, 2024

IHSG	7,325
Change (%)	-0.94%
Net Foreign	19.93 T
Support	7300
Resistance	7360

Sectoral	Last	Change %
IDX:IDX BASIC	1,343.3	-1.64%
IDX:IDX CYCLIC	851.5	-0.73%
IDX:IDX ENERGY	2,770.3	-0.04%
IDX:IDX FINANCE	1,443.3	-0.96%
IDX:IDX HEALTH	1,424.8	-0.90%
IDX:IDX NONCYC	735.5	-0.03%
IDX:IDX INDUST	1,073.4	-0.44%
IDX:IDX INFRA	1,477.7	-0.31%
IDX:IDX PROPERT	787.8	-0.76%
IDX:IDX TECHNO	4,229.8	-0.81%
IDX:IDX TRANS	1,336.5	-1.29%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,828	-0.20%
S&P 500	6,051	0.00%
NASDAQ Composite	19,927	0.12%
FTSE 100	8,300	-0.14%
DAX PERFORMANCE-INDEX	20,406	-0.10%
IHSG	7,325	-0.94%
HANG SENG INDEX	19,947	-0.12%
Nikkei 225	39,593	0.31%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Buntuti Boy Thohir, Sejumlah Petinggi Serok 2,74 Juta Saham AADI
- Emtek (EMTK) Tuntaskan MESOP 75 Juta Lembar,
- Fajar Surya (FASW) Geber Right Issue Awal 2025
- Pefindo Update Lagi Peringkat PP Properti (PPRO)
- Bank IBK (AGRS) Ungkap Penuhi Free Float 7,5 Persen

NEWS MARKET

Pasar keuangan global dan Indonesia terus dipengaruhi oleh data ekonomi penting dari AS dan China. Di tengah ketidakpastian inflasi dan perdagangan, fokus utama investor tertuju pada keputusan kebijakan suku bunga The Fed serta data ekonomi China yang akan dirilis minggu depan. IHSG juga akan dipengaruhi sentimen ini, terutama jika ada katalis global yang kuat.

1. Performa Dow Jones dan Pasar Wall Street

- Dow Jones:
 - Melemah 0,2% ke level 43.828,06 pada Jumat, mencatat penurunan selama 7 sesi berturut-turut, terburuk sejak 2020.
 - Secara mingguan, turun 1,8%.
- Nasdaq Composite:
 - Menguat tipis 0,12% ke 19.926,72, dengan kenaikan mingguan 0,3%.
- S&P 500:
 - Stabil di 6.051,09, turun 0,6% minggu ini, menghentikan kenaikan 3 minggu berturut-turut.
- Saham Utama:
 - Nvidia (-2%), Meta Platforms (-1%), Broadcom melonjak 24%, menembus kapitalisasi pasar \$1 triliun berkat lonjakan pendapatan AI.

2. Surplus Neraca Perdagangan Indonesia Menyusut

- Neraca Perdagangan Oktober 2024:
 - Surplus US\$2,48 miliar, lebih rendah dari September (US\$3,23 miliar).
- November 2024:
 - Konsensus pasar memperkirakan surplus turun menjadi US\$2,21 miliar.
 - Ekspor: Tumbuh 6,07% yoy.
 - Impor: Naik 6,36% yoy.
 - Pendorong Surplus: Harga CPO, emas, kopi, dan kakao masih mendukung surplus meski ekspor batubara melemah.

3. Fokus pada Data Ekonomi China

- Produksi Industri:
 - Diperkirakan stagnan di 5,8% (yoy) hingga November 2024.
- Penjualan Ritel:
 - Tumbuh 4,8% pada Oktober, naik dari 3,2% di September.
- Tingkat Pengangguran:
 - Menurun ke 5% pada Oktober dari 5,1% di September.
- Suku Bunga PBoC:
 - Belum ada perubahan sejak November (1 tahun: 3,1%, 5 tahun: 3,6%).

4. Data Ekonomi AS

- PMI Global S&P (Desember 2024):
 - PMI Gabungan: 54,9, tertinggi dalam 31 bulan.
 - PMI Manufaktur: Direvisi lebih tinggi ke 49,7 dari 48,8 pada November, mendekati stabil.
 - PMI Layanan: 56,1, pertumbuhan terbesar sejak Maret 2022.
- Ekspektasi The Fed:

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ICBP	11,850	Trading Buy	12,075	12,425	11,475	Morning Doji star, entry level: 11500-11850
BREN	8,525	Buy on Weakness	8,675	8,950	8,250	Consolidation, entry level: 8275-8525
ADRO	2,580	Trading Buy	2,630	2,700	2,500	Oversold, entry level: 2510-1580
ISAT	2,630	Hold	2,680	2,760	2,550	Penants, Net Foreign Buy
DKFT	230	Sell on strength	234	240	222	Bullish Breakaway

LQ45 TECHNICAL VIEW



Monday, December 16, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	780	790	820	840	855	ACES	-0.61%	16	13.9%	23%	665	▼	995	-18%
ADRO	2,440	2,490	2,580	2,670	2,710	ADRO	1.98%	3	8.4%	25%	2,070	▼	4,300	-40%
AKRA	1,270	1,290	1,315	1,350	1,360	AKRA	-1.50%	10	-10.8%	9%	1,210	▼	1,865	-29%
AMRT	2,840	2,860	2,960	3,000	3,050	AMRT	0.68%	34	1.0%	19%	2,490	▼	3,650	-19%
ANTM	1,525	1,550	1,585	1,630	1,645	ANTM	-1.86%	16	-7.0%	35%	1,175	▼	1,845	-14%
ARTO	2,550	2,570	2,630	2,670	2,700	ARTO	1.15%	341	-9.3%	39%	1,895	▼	3,700	-29%
ASII	4,960	5,000	5,125	5,200	5,250	ASII	0.49%	6	-9.3%	19%	4,290	▼	5,750	-11%
BBCA	9,775	9,900	10,050	10,300	10,375	BBCA	-1.23%	23	6.9%	16%	8,675	▼	10,950	-8%
BBNI	4,580	4,650	4,730	4,870	4,910	BBNI	-3.07%	8	-12.0%	11%	4,260	▼	6,250	-24%
BBRI	4,020	4,090	4,170	4,310	4,350	BBRI	-2.11%	10	-27.2%	2%	4,090	▼	6,450	-35%
BBTN	1,170	1,185	1,210	1,235	1,245	BBTN	-1.63%	5	-3.2%	3%	1,175	▼	1,610	-25%
BMRI	5,825	5,900	6,025	6,150	6,200	BMRI	-1.63%	10	-0.4%	9%	5,525	▼	7,550	-20%
BRIS	2,800	2,840	2,900	2,980	3,010	BRIS	0.00%	20	66.7%	77%	1,635	▼	3,350	-13%
BRPT	855	870	890	920	930	BRPT	-1.11%	329	-33.1%	13%	785	▼	1,827	-51%
BUKA	123	124	128	130	132	BUKA	0.00%	#N/A	-40.7%	20%	107	▼	216	-41%
CPIN	4,890	4,910	4,950	4,990	5,000	CPIN	0.00%	40	-1.5%	12%	4,410	▼	5,650	-12%
EMTK	510	535	585	635	660	EMTK	-4.10%	77	-0.8%	67%	350	▼	625	-6%
ESSA	775	785	805	825	835	ESSA	-0.62%	15	51.9%	64%	490	▼	1,010	-20%
EXCL	2,210	2,230	2,270	2,310	2,330	EXCL	0.44%	19	13.5%	20%	1,885	▼	2,650	-14%
GGRM	13,275	13,375	13,475	13,675	13,725	GGRM	-0.92%	14	-33.7%	8%	12,500	▼	21,350	-37%
GOTO	73	74	76	78	79	GOTO	-1.30%	#N/A	-11.6%	52%	50	▼	97	-22%
HRUM	1,080	1,095	1,130	1,155	1,170	HRUM	-0.44%	8	-15.4%	8%	1,050	▼	1,590	-29%
ICBP	11,375	11,500	11,850	12,100	12,275	ICBP	2.16%	17	12.1%	23%	9,600	▼	12,875	-8%
INCO	3,730	3,790	3,950	4,070	4,150	INCO	1.28%	25	-8.4%	13%	3,510	▼	5,218	-24%
INDF	7,875	7,975	8,175	8,375	8,475	INDF	-0.30%	7	26.7%	40%	5,850	▼	8,300	-2%
INKP	7,025	7,075	7,150	7,225	7,250	INKP	-0.69%	8	-14.1%	1%	7,075	▼	10,000	-29%
INTP	7,000	7,075	7,350	7,475	7,600	INTP	0.68%	14	-21.8%	17%	6,275	▼	9,500	-23%
ITMG	27,175	27,450	27,850	28,400	28,600	ITMG	-0.62%	5	8.6%	18%	23,575	▼	28,775	-3%
KLBF	1,390	1,410	1,445	1,480	1,495	KLBF	-0.69%	22	-10.2%	5%	1,375	▼	1,795	-19%
MAPI	1,380	1,405	1,445	1,495	1,515	MAPI	-0.69%	14	-19.3%	17%	1,240	▼	2,050	-30%
MBMA	484	494	505	525	530	MBMA	-2.88%	70	-9.8%	6%	476	▼	730	-31%
MDKA	1,850	1,885	1,925	1,995	2,010	MDKA	-1.03%	180	-28.7%	6%	1,815	▼	2,970	-35%
MEDC	1,025	1,055	1,090	1,145	1,160	MEDC	-2.68%	5	-5.6%	5%	1,040	▼	1,635	-33%
MTEL	655	665	680	695	700	MTEL	-0.73%	27	-3.5%	24%	550	▼	765	-11%
PGAS	1,550	1,570	1,605	1,640	1,655	PGAS	-0.62%	7	42.0%	51%	1,060	▼	1,700	-6%
PGEO	930	940	955	970	975	PGEO	-0.52%	15	-18.4%	1%	945	▼	1,500	-36%
PTBA	2,720	2,740	2,780	2,820	2,840	PTBA	-0.71%	6	13.9%	21%	2,300	▼	3,180	-13%
PTMP	58	59	61	63	64	PTMP	-3.17%	11	-69.8%	17%	52	▼	338	-82%
SIDO	575	575	585	585	590	SIDO	0.86%	15	11.4%	19%	492	▼	780	-25%
SMGR	3,290	3,330	3,400	3,470	3,500	SMGR	0.59%	20	-46.9%	4%	3,260	▼	6,550	-48%
SRTG	2,190	2,250	2,350	2,470	2,520	SRTG	-0.84%	6	43.3%	92%	1,225	▼	2,880	-18%
TLKM	2,720	2,730	2,790	2,810	2,840	TLKM	-1.06%	12	-29.4%	12%	2,500	▼	4,240	-34%
TOWR	665	675	690	705	710	TOWR	0.73%	10	-30.3%	5%	660	▼	1,030	-33%
UNTR	27,400	27,550	28,125	28,400	28,675	UNTR	0.63%	5	24.3%	34%	20,925	▼	28,500	-1%
UNVR	1,795	1,825	1,870	1,925	1,945	UNVR	-1.84%	20	-47.0%	8%	1,735	▼	3,580	-48%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, December 16, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,900	0.00%	20			66.67%		2,900	77%	1,635	▼	3,350	-13%
ESSA	805	-0.62%	15			51.89%		805	64%	490	▼	1,010	-20%
SRTG	2,350	-0.84%	6			43.29%		2,350	92%	1,225	▼	2,880	-18%
PGAS	1,605	-0.62%	7			42.04%		1,605	51%	1,060	▼	1,700	-6%
AMMN	9,150	-1.61%	46			39.69%		9,150	55%	5,900	▼	15,000	-39%
INDF	8,175	-0.30%	7			26.74%		8,175	40%	5,850	▼	8,300	-2%
UNTR	28,125	0.63%	5			24.31%		28,125	34%	20,925	▼	28,500	-1%
PTBA	2,780	-0.71%	6			13.93%		2,780	21%	2,300	▼	3,180	-13%
ACES	820	-0.61%	16			13.89%		820	23%	665	▼	995	-18%
EXCL	2,270	0.44%	19			13.50%		2,270	20%	1,885	▼	2,650	-14%
ICBP	11,850	2.16%	17			12.06%		11,850	23%	9,600	▼	12,875	-8%
SIDO	585	0.86%	15			11.43%		585	19%	492	▼	780	-25%
ITMG	27,850	-0.62%	5			8.58%		27,850	18%	23,575	▼	28,775	-3%
ADRO	2,580	1.98%	3			8.40%		2,580	25%	2,070	▼	4,300	-40%
BBCA	10,050	-1.23%	23			6.91%		10,050	16%	8,675	▼	10,950	-8%
AMRT	2,960	0.68%	34			1.02%		2,960	19%	2,490	▼	3,650	-19%
BMRI	6,025	-1.63%	10			-0.41%		6,025	9%	5,525	▼	7,550	-20%
CPIN	4,950	0.00%	40			-1.49%		4,950	12%	4,410	▼	5,650	-12%
BBTN	1,210	-1.63%	5			-3.20%		1,210	3%	1,175	▼	1,610	-25%
MTEL	680	-0.73%	27			-3.55%		680	24%	550	▼	765	-11%
MEDC	1,090	-2.68%	5			-5.63%		1,090	5%	1,040	▼	1,635	-33%
ANTM	1,585	-1.86%	16			-7.04%		1,585	35%	1,175	▼	1,845	-14%
INCO	3,950	1.28%	25			-8.35%		3,950	13%	3,510	▼	5,218	-24%
ASII	5,125	0.49%	6			-9.29%		5,125	19%	4,290	▼	5,750	-11%
ARTO	2,630	1.15%	341			-9.31%		2,630	39%	1,895	▼	3,700	-29%
MBMA	505	-2.88%	70			-9.82%		505	6%	476	▼	730	-31%
KLBF	1,445	-0.69%	22			-10.25%		1,445	5%	1,375	▼	1,795	-19%
AKRA	1,315	-1.50%	10			-10.85%		1,315	9%	1,210	▼	1,865	-29%
GOTO	76	-1.30%	#N/A			-11.63%		76	52%	50	▼	97	-22%
BBNI	4,730	-3.07%	8			-12.00%		4,730	11%	4,260	▼	6,250	-24%
INKP	7,150	-0.69%	8			-14.11%		7,150	1%	7,075	▼	10,000	-29%
HRUM	1,130	-0.44%	8			-15.36%		1,130	8%	1,050	▼	1,590	-29%
PGEO	955	-0.52%	15			-18.38%		955	1%	945	▼	1,500	-36%
MAPI	1,445	-0.69%	14			-19.27%		1,445	17%	1,240	▼	2,050	-30%
INTP	7,350	0.68%	14			-21.81%		7,350	17%	6,275	▼	9,500	-23%
BBRI	4,170	-2.11%	10			-27.16%		4,170	2%	4,090	▼	6,450	-35%
MDKA	1,925	-1.03%	180			-28.70%		1,925	6%	1,815	▼	2,970	-35%
TLKM	2,790	-1.06%	12			-29.37%		2,790	12%	2,500	▼	4,240	-34%
TOWR	690	0.73%	10			-30.30%		690	5%	660	▼	1,030	-33%
BRPT	890	-1.11%	329			-33.08%		890	13%	785	▼	1,827	-51%
GGRM	13,475	-0.92%	14			-33.70%		13,475	8%	12,500	▼	21,350	-37%
BUKA	128	0.00%	#N/A			-40.74%		128	20%	107	▼	216	-41%
SMGR	3,400	0.59%	20			-46.88%		3,400	4%	3,260	▼	6,550	-48%
UNVR	1,870	-1.84%	20			-47.03%		1,870	8%	1,735	▼	3,580	-48%
ISAT	2,630	4.37%	15			-71.95%		2,630	24%	2,120	▼	3,063	-14%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, December 16, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,775	-2.81%	#N/A	TPIA		48.10%	TPIA	142%	3,210		11,225	-31%
2 AMMN	9,150	-1.61%	46	AMMN		39.69%	AMMN	55%	5,900		15,000	-39%
3 INDF	8,175	-0.30%	7	INDF		26.74%	INDF	40%	5,850		8,300	-2%
4 UNTR	28,125	0.63%	5	UNTR		24.31%	UNTR	34%	20,925		28,500	-1%
5 ICBP	11,850	2.16%	17	ICBP		12.06%	ICBP	23%	9,600		12,875	-8%
6 ADRO	2,580	1.98%	3	ADRO		8.40%	ADRO	25%	2,070		4,300	-40%
7 BBCA	10,050	-1.23%	23	BBCA		6.91%	BBCA	16%	8,675		10,950	-8%
8 AMRT	2,960	0.68%	34	AMRT		1.02%	AMRT	19%	2,490		3,650	-19%
9 BMRI	6,025	-1.63%	10	BMRI		-0.41%	BMRI	9%	5,525		7,550	-20%
10 CPIN	4,950	0.00%	40	CPIN		-1.49%	CPIN	12%	4,410		5,650	-12%
11 ANTM	1,585	-1.86%	16	ANTM		-7.04%	ANTM	35%	1,175		1,845	-14%
12 ASII	5,125	0.49%	6	ASII		-9.29%	ASII	19%	4,290		5,750	-11%
13 KLBF	1,445	-0.69%	22	KLBF		-10.25%	KLBF	5%	1,375		1,795	-19%
14 GOTO	76	-1.30%	#N/A	GOTO		-11.63%	GOTO	52%	50		97	-22%
15 BBNI	4,730	-3.07%	8	BBNI		-12.00%	BBNI	11%	4,260		6,250	-24%
16 INKP	7,150	-0.69%	8	INKP		-14.11%	INKP	1%	7,075		10,000	-29%
17 BBRI	4,170	-2.11%	10	BBRI		-27.16%	BBRI	2%	4,090		6,450	-35%
18 MDKA	1,925	-1.03%	180	MDKA		-28.70%	MDKA	6%	1,815		2,970	-35%
19 TLKM	2,790	-1.06%	12	TLKM		-29.37%	TLKM	12%	2,500		4,240	-34%
20 BRPT	890	-1.11%	329	BRPT		-33.08%	BRPT	13%	785		1,827	-51%
21 UNVR	1,870	-1.84%	20	UNVR		-47.03%	UNVR	8%	1,735		3,580	-48%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, December 16, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	18,575	-1.72%	594		279.08%	PANI	18,575	334%	4,280	19,650	-5%
BRMS	416	-5.02%	187		144.71%	BRMS	416	228%	127	505	-18%
PNLF	452	-1.74%	10		71.21%	PNLF	452	87%	242	520	-13%
BRIS	2,900	0.00%	20		66.67%	BRIS	2,900	77%	1,635	3,350	-13%
JPFA	1,950	-0.51%	11		65.25%	JPFA	1,950	85%	1,055	2,030	-4%
ESSA	805	-0.62%	15		51.89%	ESSA	805	64%	490	1,010	-20%
SRTG	2,350	-0.84%	6		43.29%	SRTG	2,350	92%	1,225	2,880	-18%
PGAS	1,605	-0.62%	7		42.04%	PGAS	1,605	51%	1,060	1,700	-6%
AMMN	9,150	-1.61%	46		39.69%	AMMN	9,150	55%	5,900	15,000	-39%
MAPA	1,040	0.48%	20		26.83%	MAPA	1,040	53%	680	1,175	-11%
INDF	8,175	-0.30%	7		26.74%	INDF	8,175	40%	5,850	8,300	-2%
UNTR	28,125	0.63%	5		24.31%	UNTR	28,125	34%	20,925	28,500	-1%
ELSA	462	-0.43%	5		19.07%	ELSA	462	25%	370	545	-15%
PTBA	2,780	-0.71%	6		13.93%	PTBA	2,780	21%	2,300	3,180	-13%
ACES	820	-0.61%	16		13.89%	ACES	820	23%	665	995	-18%
NISP	1,340	-0.37%	6		13.56%	NISP	1,340	17%	1,150	1,445	-7%
EXCL	2,270	0.44%	19		13.50%	EXCL	2,270	20%	1,885	2,650	-14%
ICBP	11,850	2.16%	17		12.06%	ICBP	11,850	23%	9,600	12,875	-8%
SIDO	585	0.86%	15		11.43%	SIDO	585	19%	492	780	-25%
ENRG	244	-3.17%	5		10.91%	ENRG	244	53%	159	310	-21%
GJTL	1,135	-1.73%	3		9.66%	GJTL	1,135	21%	935	1,490	-24%
SCMA	185	-5.61%	19		8.82%	SCMA	185	58%	117	199	-7%
ITMG	27,850	-0.62%	5		8.58%	ITMG	27,850	18%	23,575	28,775	-3%
MYOR	2,700	0.75%	19		8.43%	MYOR	2,700	23%	2,200	3,010	-10%
ADRO	2,580	1.98%	3		8.40%	ADRO	2,580	25%	2,070	4,300	-40%
BBCA	10,050	-1.23%	23		6.91%	BBCA	10,050	16%	8,675	10,950	-8%
BNGA	1,770	-0.84%	7		4.42%	BNGA	1,770	9%	1,625	2,220	-20%
AMRT	2,960	0.68%	34		1.02%	AMRT	2,960	19%	2,490	3,650	-19%
INDY	1,430	-1.04%	8		-0.35%	INDY	1,430	24%	1,155	1,825	-22%
BMRI	6,025	-1.63%	10		-0.41%	BMRI	6,025	9%	5,525	7,550	-20%
AUTO	2,350	0.00%	6		-0.42%	AUTO	2,350	31%	1,795	2,680	-12%
EMTK	585	-4.10%	77		-0.85%	EMTK	585	67%	350	625	-6%
HEAL	1,470	0.00%	39		-1.34%	HEAL	1,470	39%	1,060	1,640	-10%
CPIN	4,950	0.00%	40		-1.49%	CPIN	4,950	12%	4,410	5,650	-12%
BBTN	1,210	-1.63%	5		-3.20%	BBTN	1,210	3%	1,175	1,610	-25%
MTEL	680	-0.73%	27		-3.55%	MTEL	680	24%	550	765	-11%
ERAA	410	-1.44%	6		-3.76%	ERAA	410	23%	332	486	-16%
TBIG	1,985	2.32%	28		-5.02%	TBIG	1,985	24%	1,600	2,180	-9%
MPMX	995	-0.50%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
MEDC	1,090	-2.68%	5		-5.63%	MEDC	1,090	5%	1,040	1,635	-33%
ANTM	1,585	-1.86%	16		-7.04%	ANTM	1,585	35%	1,175	1,845	-14%
INCO	3,950	1.28%	25		-8.35%	INCO	3,950	13%	3,510	5,218	-24%
JSMR	4,460	-0.89%	8		-8.42%	JSMR	4,460	2%	4,360	5,700	-22%
ADMR	1,240	-2.36%	6		-8.82%	ADMR	1,240	1%	1,225	1,600	-23%
BSDE	980	0.00%	7		-9.26%	BSDE	980	13%	870	1,340	-27%
ASII	5,125	0.49%	6		-9.29%	ASII	5,125	19%	4,290	5,750	-11%
ARTO	2,630	1.15%	341		-9.31%	ARTO	2,630	39%	1,895	3,700	-29%
MBMA	505	-2.88%	70		-9.82%	MBMA	505	6%	476	730	-31%
ASSA	710	-0.70%	13		-10.13%	ASSA	710	16%	610	915	-22%
KLBF	1,445	-0.69%	22		-10.25%	KLBF	1,445	5%	1,375	1,795	-19%
PTPP	382	-3.05%	5		-10.75%	PTPP	382	40%	272	625	-39%
AKRA	1,315	-1.50%	10		-10.85%	AKRA	1,315	9%	1,210	1,865	-29%
GOTO	76	-1.30%	#N/A		-11.63%	GOTO	76	52%	50	97	-22%

19	PWON	400	-1.48%	8
	BBNI	4,730	-3.07%	8
44	SMRA	505	-1.94%	8
	CTRA	1,015	-0.98%	10
29	TKIM	6,325	-0.78%	9
	INKP	7,150	-0.69%	8
67	MIKA	2,440	-2.40%	31
	HRUM	1,130	-0.44%	8
40	NCKL	825	0.61%	9
	PGEO	955	-0.52%	15
17	MAPI	1,445	-0.69%	14
	AVIA	400	-0.99%	15
58	MNCN	302	-0.66%	4
	INTP	7,350	0.68%	14
15	BFIN	905	-1.09%	9
	BMTR	198	0.00%	6
58	BBRI	4,170	-2.11%	10
	MDKA	1,925	-1.03%	180
49	TLKM	2,790	-1.06%	12
	TOWR	690	0.73%	10
52	BRPT	890	-1.11%	329
	GGRM	13,475	-0.92%	14
61	BUKA	128	0.00%	#N/A
	BTPS	925	-0.54%	8
50	SMGR	3,400	0.59%	20
	UNVR	1,870	-1.84%	20
33	ISAT	2,630	4.37%	15

PWON		-11.89%
BBNI		-12.00%
SMRA		-12.17%
CTRA		-13.25%
TKIM		-13.36%
INKP		-14.11%
MIKA		-14.39%
HRUM		-15.36%
NCKL		-17.50%
PGEO		-18.38%
MAPI		-19.27%
AVIA		-20.00%
MNCN		-21.76%
INTP		-21.81%
BFIN		-24.90%
BMTR		-26.12%
BBRI		-27.16%
MDKA		-28.70%
TLKM		-29.37%
TOWR		-30.30%
BRPT		-33.08%
GGRM		-33.70%
BUKA		-40.74%
BTPS		-45.27%
SMGR		-46.88%
UNVR		-47.03%
ISAT		-71.95%

PWON	400	9%	366	▼	530	-25%
BBNI	4,730	11%	4,260	▼	6,250	-24%
SMRA	505	5%	480	▼	730	-31%
CTRA	1,015	0%	1,010	▼	1,430	-29%
TKIM	6,325	3%	6,125	▼	9,075	-30%
INKP	7,150	1%	7,075	▼	10,000	-29%
MIKA	2,440	0%	2,430	▼	3,310	-26%
HRUM	1,130	8%	1,050	▼	1,590	-29%
NCKL	825	9%	760	▼	1,105	-25%
PGEO	955	1%	945	▼	1,500	-36%
MAPI	1,445	17%	1,240	▼	2,050	-30%
AVIA	400	1%	396	▼	610	-34%
MNCN	302	6%	284	▼	422	-28%
INTP	7,350	17%	6,275	▼	9,500	-23%
BFIN	905	13%	800	▼	1,380	-34%
BMTR	198	5%	189	▼	282	-30%
BBRI	4,170	2%	4,090	▼	6,450	-35%
MDKA	1,925	6%	1,815	▼	2,970	-35%
TLKM	2,790	12%	2,500	▼	4,240	-34%
TOWR	690	5%	660	▼	1,030	-33%
BRPT	890	13%	785	▼	1,827	-51%
GGRM	13,475	8%	12,500	▼	21,350	-37%
BUKA	128	20%	107	▼	216	-41%
BTPS	925	6%	875	▼	1,775	-48%
SMGR	3,400	4%	3,260	▼	6,550	-48%
UNVR	1,870	8%	1,735	▼	3,580	-48%
ISAT	2,630	24%	2,120	▼	3,063	-14%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ICBP 11,850 (2.1%)
ADRO 2,580 (1.9%)
INCO 3,950 (1.2%)
ARTO 2,630 (1.1%)
SIDO 585 (0.8%)

Top Volume

GOTO 76 (23.8 Mn Lot)
BBRI 4,170 (2.8 Mn Lot)
BMRI 6,025 (1.3 Mn Lot)
BUKA 128 (1.2 Mn Lot)
ADRO 2,580 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,170 (90k x)
BMRI 6,025 (35k x)
BBNI 4,730 (24k x)
BBCA 10,050 (20k x)
ADRO 2,580 (20k x)

Top Loser

EMTK 585 (-4%)
PTMP 61 (-3.1%)
BBNI 4,730 (-3%)
MBMA 505 (-2.8%)
MEDC 1,090 (-2.6%)

Top Value

BBRI 4,170 (1210 IDR Bn)
BMRI 6,025 (815.7 IDR Bn)
BBCA 10,050 (756.9 IDR Bn)
BBNI 4,730 (347.4 IDR Bn)
ADRO 2,580 (286.7 IDR Bn)

All Stock Performance

Top Gainer

POLU 1,485 (24.7%)
SKBM 474 (24.7%)
SSTM 354 (24.6%)
ENAK 660 (24.5%)
TRUS 965 (24.5%)

Top Volume

GOTO 76 (23.8 Mn Lot)
BUMI 143 (6.3 Mn Lot)
SCMA 185 (5.6 Mn Lot)
BRMS 416 (4 Mn Lot)
CNKO 14 (3.6 Mn Lot)

Top Frekuensi

BBRI 4,170 (90k x)
AWAN 338 (61k x)
BMRI 6,025 (35k x)
BTEK 3 (28k x)
BBNI 4,730 (24k x)

Top Loser

SAPX 1,360 (-24.8%)
TIRA 380 (-22.7%)
PNSE 1,025 (-22%)
MTFN 5 (-16.6%)
GEMA 186 (-14.6%)

Top Value

BBRI 4,170 (1210 IDR Bn)
BMRI 6,025 (815.7 IDR Bn)
BBCA 10,050 (756.9 IDR Bn)
BBNI 4,730 (347.4 IDR Bn)
AADI 9,200 (318 IDR Bn)

ECONOMIC CALENDAR



Monday December 16 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY NOV		-5.90%		-6.00%	
9:00 AM	CN	Industrial Production YoY NOV		5.30%	5.30%	5.00%	
9:00 AM	CN	Retail Sales YoY NOV		4.80%	4.60%	4.50%	
9:00 AM	CN	Fixed Asset Investment (YTD) YoY NOV		3.40%	3.40%	3.30%	
9:00 AM	CN	Unemployment Rate NOV		5.00%	5.00%	5.20%	
9:00 AM	ID	Balance of Trade NOV		\$2.47B	\$2.21B	\$2.4B	
8:30 PM	US	NY Empire State Manufacturing Index DEC		31.2	6.4	8	
9:45 PM	US	S&P Global Composite PMI Flash DEC		54.9		54.4	
9:45 PM	US	S&P Global Manufacturing PMI Flash DEC		49.7	49.4	49.6	
9:45 PM	US	S&P Global Services PMI Flash DEC		56.1	55.7	56	
Tuesday December 17 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Retail Sales MoM NOV		0.40%	0.50%	0.50%	
8:30 PM	US	Retail Sales Ex Autos MoM NOV		0.10%	0.40%	0.30%	
9:15 PM	US	Industrial Production MoM NOV		-0.30%	0.10%	-0.10%	
10:00 PM	US	Business Inventories MoM OCT		0.10%	0.20%	0.10%	
10:00 PM	US	NAHB Housing Market Index DEC		46	46	49	
Wednesday December 18 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change DEC/13		0.499M			
2:30 PM	ID	Interest Rate Decision		6.00%	5.75%	6.00%	
8:30 PM	US	Building Permits Prel NOV		1.419M	1.43M	1.437M	
8:30 PM	US	Building Permits MoM Prel NOV		-0.40%		1.30%	
8:30 PM	US	Current Account Q3		\$-266.8B	\$-288B	\$-278.0B	
8:30 PM	US	Housing Starts NOV		1.311M	1.34M	1.34M	
8:30 PM	US	Housing Starts MoM NOV		-3.10%		2.30%	
10:30 PM	US	EIA Crude Oil Stocks Change DEC/13		-1.425M			
10:30 PM	US	EIA Gasoline Stocks Change DEC/13		5.086M			
Thursday December 19 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision		4.75%	4.50%	4.50%	
2:00 AM	US	FOMC Economic Projections					
2:30 AM	US	Fed Press Conference					
8:30 PM	US	GDP Growth Rate QoQ Final Q3		3%	2.80%	2.80%	
8:30 PM	US	GDP Price Index QoQ Final Q3		2.50%	1.90%	1.90%	
8:30 PM	US	Initial Jobless Claims DEC/14		242K	240K	235.0K	
8:30 PM	US	Philadelphia Fed Manufacturing Index DEC		-5.5	1.9	3	
10:00 PM	US	Existing Home Sales NOV		3.96M	3.97M	4M	
10:00 PM	US	Existing Home Sales MoM NOV		3.40%		1%	
Friday December 20 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows OCT		\$216.1B			
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	
8:15 AM	CN	Loan Prime Rate 5Y DEC		3.60%	3.60%	3.60%	
8:30 PM	US	Core PCE Price Index MoM NOV		0.30%	0.20%	0.30%	
8:30 PM	US	Personal Income MoM NOV		0.60%	0.40%	0.40%	
8:30 PM	US	Personal Spending MoM NOV		0.40%	0.50%	0.50%	

CORPORATE ACTION



Monday, December 16, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

13 Des UMA (SAPX)
13 Des UMA (SSTM)
13 Des UMA (TRUS)
05 Des UMA (EURO)
04 Des UMA (FUJI)
04 Des UMA (VISI)
03 Des UMA (ECII)
28 Nov UMA (SURI)
25 Nov UMA (MANG)
25 Nov UMA (TRON)

SUSPEND / UNSUSPEND

12 Des **Pembukaan Kembali (GGRP)**
12 Des **Pembukaan Kembali (INPC)**
11 Des **Penghentian Sementara (PACK-W)**
10 Des **Penghentian Sementara (JSPT)**
05 Des **Penghentian Sementara (FUTR-W)**
03 Des **Pembukaan Kembali (FUTR-W)**
03 Des **Pembukaan Kembali (PNSE)**
02 Des **Penghentian Sementara (FUTR-W)**
29 Nov **Penghentian Sementara (INPC)**
26 Nov **Penghentian Sementara (CLAY)**

*Data pengumuman diambil terakhir pada hari :
Senin, 16 December 2024 pukul 08:32:26

AKSI KORPORASI

16 DESEMBER 2024!

- Cash Dividend [Distribution]: MCOL, NICL
- Right Issue [Recording]: TOWR
- Public Expose [Public Expose]: ZINC, SCPI, LIVE, INET, LINK, NSSS, AHAP
- RUPS [Jam 10:00:00]: NSSS, KRAS, PTRO, SCPI

17 DESEMBER 2024!

- Cash Dividend [Distribution]: GEMS
- Right Issue [Cum]: GMFI
- IPO [Offering End]: MDIY
- IPO [Allotment]: MDIY
- Public Expose [Public Expose]: TRGU, IBFN, SQMI, NANO, ARKO
- RUPS [Jam 09:00:00]: KEJU, KAEF, PNGO, ARTO, BLTZ

18 DESEMBER 2024!

- Cash Dividend [Distribution]: RELF, IDEA, XCIS, POWR
- Right Issue [Distribution]: TOWR
- Right Issue [Ex]: GMFI
- Public Expose [Public Expose]: TAYS, TIFA, PNLF, RAAM, PNIN
- RUPS [Jam 11:00:00]: BIMA, KKG, TIFA, HATM, PRIM, IATA, VINS

19 DESEMBER 2024!

- Cash Dividend [Distribution]: TSPC, UNVR, BFIN
- Right Issue [Recording]: GMFI
- IPO [Listing]: MDIY
- Public Expose [Public Expose]: AGII, INTA
- RUPS [Jam 09:00:00]: OPMS, CANI

20 DESEMBER 2024!

- Cash Dividend [Distribution]: XIIF
- RUPS [Jam 14:00:00]: ACRO, TOBA, ZATA, BMHS, BEKS, MCOR, ERTX

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

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